

May 1, 2024
Project No: CAPR000641

President and CEO
West High Yield Resources
P.O Box 68121
Calgary, Alberta
Canada T3G 3N8

Attention: Mr. Frank Marasco

Dear Frank:

Status of 2013 Preliminary Economic Assessment for the Record Ridge Industrial Mineral (RRIM) Project

This letter was prepared in response to an inquiry by West High Yield (W.H.Y.) Resources concerning the continued validity of the Preliminary Economic Assessment (PEA) prepared in 2013 by SRK Consulting (Canada) Inc. (SRK). Specifically, your inquiry was directed at whether the resource estimate published in the 2013 PEA Report remains valid.

Given the fact that no mining has taken place at the property, that no revised resource estimate has been produced and no additional drilling has been completed, it is reasonable to regard the resource estimate presented in the 2013 PEA, with 43 million tonnes (Mt) measured and indicated, grading 24.6% Mg (40.6% MgO) for a total contained Mg of 10.59 Mt, as both current and valid.

I trust that this response satisfies your inquiry.

Sincerely,
SRK Consulting (Canada) Inc.



Soren Jensen, PEng, MEng.
Principal Consultant

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